



WEEKLY AGRICULTURAL REPORT

OCTOBER 29, 2020



## DEPARTAMENT & REGIONS

### HEAD OF DEPARTMENT

Ing. Esteban J. Copati  
*ecopati@bc.org.ar*

### CROP ANALYST

Ing. Martin López  
*martinlopez@bc.org.ar*  
 Corn & Grain Sorghum

### CROP ANALYST

Daniela A. Venturino  
*dventurino@bc.org.ar*  
 Wheat & Sunflower

### CROP ANALYST

Ing. Andrés Paterniti  
*apaterniti@bc.org.ar*  
 Soybean & Barley

### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

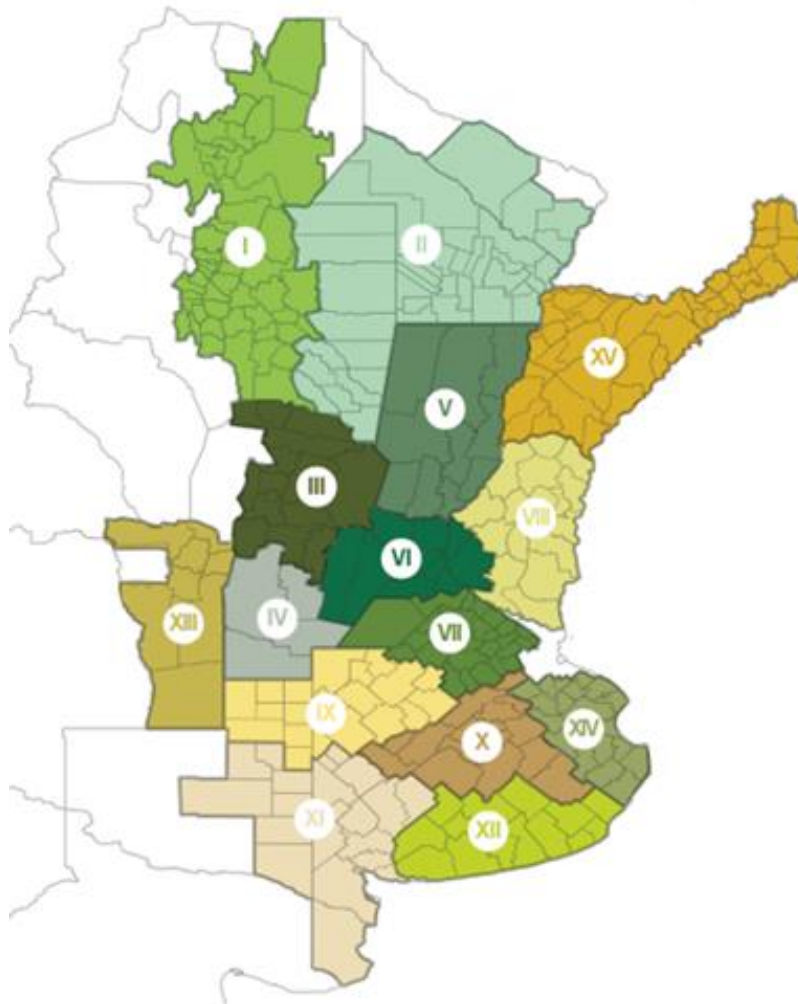
Sofía Console Insúa  
*sconsoleinsua@bc.org.ar*

Matías Mihura  
*mmihura@bc.org.ar*

### CONTACT

Av. Corrientes 123  
 C1043AAB - CABA  
 Tel.: +54 11 4515 8200 | 8300  
*estimacionesagricolas@bc.org.ar*  
 Twitter: @estimacionesbc

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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: OCTOBER 29 TO NOVEMBER 4, 2020:

### **SHARP TEMPERATURE OSCILLATION, COUPLED WITH ABUNDANT RAINFALLS OVER THE SOUTH OF THE PAMPAS REGION. SCARCE VALUES OVER THE REST OF THE AREA.**

At the beginning of the perspective, the presence of polar winds will bring chances frosts to the west and southeast of the Ag. region. Later on, the return of tropical winds will raise temperatures above normal in the north and center-west of the agricultural area. The Center-east and South will receive lower values. At the same time, the entry of a storm front will bring rainfalls ranging from moderate to abundant to the south of Buenos Aires and La Pampa.



## **CORN**

During the last stage of the early planting window in the center of the agricultural area, rainfalls have improved the moisture conditions of plots. To date, planting is 29.8% complete out of a final area projected at 6.3 M hectares, down 200,000 YoY (Campaign 2019/20: 6.5 M H). Weekly and YoY progress are estimated at 2.3 and - 10 percentage points, respectively.

## **SUNFLOWER**

To date, sunflower is 59,8 % planted out of the 1,4 M hectares projected for the current season. Over the last seven days, planting has shown important progress. Good soil moisture at the beginning of the planting window has fostered fieldwork in sectors of Buenos Aires and La Pampa, where a significant part of the total area is concentrated.

## **WHEAT**

To date, wheat is 6,1 % harvested. The national average yield is estimated at 0.82 t/Ha. YoY progress stands at 2,6 percentage points. Fieldwork is mainly expanding into the north of the agricultural area, reporting low yields. This context will continue as harvesting progresses into the provinces of Córdoba and Santa Fe. Only in the provinces of Buenos Aires and La Pampa have yield expectations significantly improved. Under this scenario, our production estimate is maintained at 16.8 M tons.



# Annex



# CORN

2020/21 Season

Data to: Oct 28, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	-	-
II NEA	700.000	710.000	-	-
III NCnt Cba	925.000	900.000	9,5	85.500
IV S Cba	800.000	775.000	11,3	87.420
V NCnt SFe	240.000	240.000	38,0	91.200
VI North Belt	680.000	600.000	82,5	494.700
VII South Belt	540.000	460.000	84,3	387.688
VIII ECnt ER	325.000	334.000	38,0	126.920
IX N LP-W BA	690.000	690.000	38,0	262.200
X Cnt BA	330.000	333.000	37,2	123.876
XI SW BA-S LP	165.000	168.000	35,0	58.800
XII SE BA	233.000	242.000	32,5	78.650
XIII SL	325.000	293.000	11,5	33.754
XIV Cuenca Sal	116.000	118.000	41,4	48.852
XV Others	31.000	32.000	-	-
<b>TOTAL</b>	<b>6.500.000</b>	<b>6.300.000</b>	<b>29,8</b>	<b>1.879.560</b>

# SUNFLOWER

2020/21 Season

Data to: Oct 28, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	-	-	-	-
II NEA	305.000	65.000	100,0	65.000
III NCnt Cba	5.500	5.500	81,0	4.455
IV S Cba	20.500	21.000	34,0	7.140
V NCnt SFe	230.000	175.000	100,0	175.000
VI North Belt	10.000	10.500	100,0	10.500
VII South Belt	8.500	8.500	80,0	6.800
VIII ECnt ER	7.500	7.500	100,0	7.500
IX N LP-W BA	120.500	140.000	50,0	70.000
X Cnt BA	61.500	70.000	51,0	35.700
XI SW BA-S LP	331.000	375.000	60,0	225.000
XII SE BA	379.000	395.000	43,0	169.850
XIII SL	18.000	19.000	15,0	2.850
XIV Cuenca Sal	95.000	100.000	50,0	50.000
XV Others	8.000	8.000	100,0	8.000
<b>TOTAL</b>	<b>1.600.000</b>	<b>1.400.000</b>	<b>59,8</b>	<b>837.795</b>

# WHEAT

2020/21 Season

Data to: Oct 28, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	406.000	35.000	371.000	56,0	207.760	7,2	150.075
II	NEA	365.000	30.000	335.000	55,5	185.925	9,3	172.786
III	NCnt Cba	516.000	-	516.000	-	-	-	-
IV	S Cba	373.000	-	373.000	-	-	-	-
V	NCnt SFe	498.000	-	498.000	-	-	-	-
VI	North Belt	850.000	-	850.000	-	-	-	-
VII	South Belt	647.000	-	647.000	-	-	-	-
VIII	ECnt ER	330.000	-	330.000	-	-	-	-
IX	N LP-W BA	595.000	-	595.000	-	-	-	-
X	Cnt BA	395.000	-	395.000	-	-	-	-
XI	SW BA-S LP	640.000	-	640.000	-	-	-	-
XII	SE BA	717.000	-	717.000	-	-	-	-
XIII	SL	12.000	-	12.000	-	-	-	-
XIV	Cuenca Sal	133.000	-	133.000	-	-	-	-
XV	Others	23.000	-	23.000	-	-	-	-
<b>TOTAL</b>		<b>6.500.000</b>	<b>65.000</b>	<b>6.435.000</b>	<b>6,1</b>	<b>393.685</b>	<b>8,2</b>	<b>322.861</b>